

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 184 East 64th Street Holding LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 47-3693516

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

c/o Aspen Management Group LLC
3140 East Tremont Ave
2nd Floor
Bronx, NY 10461

Number, Street, City, State & ZIP Code

White Plains

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **184 East 64th Street Holding LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**☒ Chapter 7☐ Chapter 9☐ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Michael P. D'Alessio	Relationship	Manager
District	Southern District of New York	When	4/17/18
		Case number, if known	18-22552

Debtor **184 East 64th Street Holding LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **184 East 64th Street Holding LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 7, 2018**
MM / DD / YYYY**X /s/ Michael P. D'Alessio**
Signature of authorized representative of debtor

Title **Manager****Michael P. D'Alessio**
Printed name**18. Signature of attorney****X /s/ Sanford P. Rosen**
Signature of attorney for debtorDate **June 7, 2018**
MM / DD / YYYY**Sanford P. Rosen (SR-4966)**
Printed name**Rosen & Associates, P.C.**
Firm name**747 Third Avenue
Floor 20
New York, NY 10017-2803**
Number, Street, City, State & ZIP CodeContact phone **(212) 223-1100**Email address **srosen@rosenpc.com****(SR-4966) NY**
Bar number and State

Fill in this information to identify the case:

Debtor name 184 East 64th Street Holding LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 7, 2018

X /s/ Michael P. D'Alessio

Signature of individual signing on behalf of debtor

Michael P. D'Alessio

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **184 East 64th Street Holding LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **0.00**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **0.00**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **9,300,000.00**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **9,300,000.00**

Fill in this information to identify the case:

Debtor name **184 East 64th Street Holding LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	The Westchester Bank	Checking	5156	\$0.00

4. Other cash equivalents *(Identify all)*

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

Debtor 184 East 64th Street Holding LLC Case number (If known) _____
Name

			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:			
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity: % of ownership			
15.1.	Investment in 184 East 64th Street Associates LLC	100	%	N/A
				\$0.00

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Debtor 184 East 64th Street Holding LLC Case number (If known) _____
Name

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor 184 East 64th Street Holding LLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$0.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$0.00</u>

Fill in this information to identify the case:

Debtor name **184 East 64th Street Holding LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name **184 East 64th Street Holding LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 1516 Realty Group LLC 97-77 Queens Blvd, TWR 3 Rego Park, NY 11374 Date(s) debt was incurred <u>5/9/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$93,000.00
3.2	Nonpriority creditor's name and mailing address Adam Cohen 48 Everett Road Demarest, NJ 07627 Date(s) debt was incurred <u>4/30/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$186,000.00
3.3	Nonpriority creditor's name and mailing address Adam Fields 9769 Apricot Lane Beverly Hills, CA 90210 Date(s) debt was incurred <u>5/2/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$93,000.00
3.4	Nonpriority creditor's name and mailing address Alyse Lefton 181 East 73rd Street New York, NY 10021 Date(s) debt was incurred <u>4/30/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$93,000.00

Debtor **184 East 64th Street Holding LLC**
Name

Case number (if known)

3.5	Nonpriority creditor's name and mailing address Anita Gupta 2123 Williamsbridge Road Bronx, NY 10461 Date(s) debt was incurred <u>5/5/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,000.00
3.6	Nonpriority creditor's name and mailing address Anthony Bonomo Jr. 10 Walter Lane Manhasset, NY 11030 Date(s) debt was incurred <u>5/4/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,000.00
3.7	Nonpriority creditor's name and mailing address Anthony Bonomo Sr. 10 Walter Lane Manhasset, NY 11030 Date(s) debt was incurred <u>5/4/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$279,000.00
3.8	Nonpriority creditor's name and mailing address Arlene Blatt 25 Sutton Place South Apt 3N New York, NY 10022 Date(s) debt was incurred <u>4/30/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,000.00
3.9	Nonpriority creditor's name and mailing address Arnold Waldman 581 Leheigh Lane Woodmere, NY 11598 Date(s) debt was incurred <u>5/7/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,000.00
3.10	Nonpriority creditor's name and mailing address Barbara Fiederlein Trust, David Fiederlein, Trustee 56 Majestic Ridge Carmel, NY 10512 Date(s) debt was incurred <u>5/5/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,000.00
3.11	Nonpriority creditor's name and mailing address Beverly Hazelkorn 92 Radcliff Ave Port Washington, NY 11050 Date(s) debt was incurred <u>4/30/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,000.00

Debtor	184 East 64th Street Holding LLC Name	Case number (if known) _____
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3.12	Nonpriority creditor's name and mailing address BMG Consulting Group LLC Attn: Bianca D'Alessio 340 East 51st St #3A New York, NY 10022 Date(s) debt was incurred <u>10/20/16</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$279,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.13	Nonpriority creditor's name and mailing address Bruce Azus 9 Bensin Drive Melville, NY 11747 Date(s) debt was incurred <u>4/28/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.14	Nonpriority creditor's name and mailing address Carol Merkel 323 Polaris Street Dauphin Island, AL 36528 Date(s) debt was incurred <u>4/29/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.15	Nonpriority creditor's name and mailing address Chantal Pick 866 Evergreen Drive West Hempstead, NY 11552 Date(s) debt was incurred <u>5/5/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.16	Nonpriority creditor's name and mailing address Daniel Rifkin P.O. Box 9338 Bardonia, NY 10954 Date(s) debt was incurred <u>5/5/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.17	Nonpriority creditor's name and mailing address David & Rita Levy 25 Wren Drive Roslyn, NY 11576 Date(s) debt was incurred <u>5/5/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.18	Nonpriority creditor's name and mailing address David Tesser 1800 Merrick Road Merrick, NY 11566 Date(s) debt was incurred <u>5/26/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	184 East 64th Street Holding LLC <small>Name</small>	Case number (if known) _____
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3.19	Nonpriority creditor's name and mailing address Diamond Enterprises LLC 3677 East Tremont Ave Bronx, NY 10465 Date(s) debt was incurred <u>4/23/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$186,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.20	Nonpriority creditor's name and mailing address East 64th Street Realty Partners Attn: Cornell Pace Inc 542 Main St, 2nd Floor New Rochelle, NY 10801 Date(s) debt was incurred <u>5/7/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,860,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.21	Nonpriority creditor's name and mailing address Fiederlein Family 2012 Gift Trust, B. Fiederlein Trustee 56 Majestic Ridge Carmel, NY 10512 Date(s) debt was incurred <u>5/5/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.22	Nonpriority creditor's name and mailing address Fiederlein Family LLC Attn: David Fiederlein 56 Majestic Carmel, NY 10512 Date(s) debt was incurred <u>5/5/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.23	Nonpriority creditor's name and mailing address Frima Edelstein 2 Larch Lane Marlboro, NJ 07746 Date(s) debt was incurred <u>5/7/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.24	Nonpriority creditor's name and mailing address Gamor Company LLC Attn: Jamie Heiberger 589 Eight Ave, 10th FL New York, NY 10018 Date(s) debt was incurred <u>5/7/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.25	Nonpriority creditor's name and mailing address Gerald Levy c/o Neil Levy 36 Woodmont Rd Melville, NY 11747 Date(s) debt was incurred <u>5/7/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	184 East 64th Street Holding LLC Name	Case number (if known) _____
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3.26	Nonpriority creditor's name and mailing address Gregory Calabro 22 Essex Road Maplewood, NJ 07040 Date(s) debt was incurred <u>5/8/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.27	Nonpriority creditor's name and mailing address Jaclyn Bonomo 10 Walter Lane Manhasset, NY 11030 Date(s) debt was incurred <u>5/4/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	Nonpriority creditor's name and mailing address Jason Griffith 66 Hillside Crescent New Rochelle, NY 10804 Date(s) debt was incurred <u>4/25/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	Nonpriority creditor's name and mailing address John Cannon 15 Farmington Lane Melville, NY 11747 Date(s) debt was incurred <u>4/30/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address John Ernenwein 51 Osborne Road Garden City, NY 11530 Date(s) debt was incurred <u>5/4/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.31	Nonpriority creditor's name and mailing address Joseph Dinoia 15833 Double Eagle Trail Delray Beach, FL 33446 Date(s) debt was incurred <u>5/5/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.32	Nonpriority creditor's name and mailing address Julianne Bonomo 10 Walter Lane Manhasset, NY 11030 Date(s) debt was incurred <u>5/4/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor **184 East 64th Street Holding LLC**
Name

Case number (if known)

3.33	Nonpriority creditor's name and mailing address Lawrence Dolin 11 Sands Court Port Washington, NY 11050 Date(s) debt was incurred <u>5/9/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,000.00
<hr/>			
3.34	Nonpriority creditor's name and mailing address Lisa West 33 Gateway Drive Great Neck, NY 11021 Date(s) debt was incurred <u>4/30/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$279,000.00
<hr/>			
3.35	Nonpriority creditor's name and mailing address Marilyn Yukelson 12 Angler Lane Port Washington, NY 11050 Date(s) debt was incurred <u>5/2/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,000.00
<hr/>			
3.36	Nonpriority creditor's name and mailing address Mark Engel 1 Forest Drive Port Washington, NY 11050 Date(s) debt was incurred <u>4/30/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$279,000.00
<hr/>			
3.37	Nonpriority creditor's name and mailing address Matthew Engel 19 Soundview Port Washington, NY 11050 Date(s) debt was incurred <u>5/8/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,000.00
<hr/>			
3.38	Nonpriority creditor's name and mailing address Mautner-Glick Corp Profit Shar ing Plan c/o David Parks 1345 Third Ave New York, NY 10021 Date(s) debt was incurred <u>5/6/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$279,000.00
<hr/>			
3.39	Nonpriority creditor's name and mailing address Michael Kesselman 317 Chestnut Street West Hempstead, NY 11552 Date(s) debt was incurred <u>5/5/15</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,000.00

Debtor	184 East 64th Street Holding LLC Name	Case number (if known) _____
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3.40	Nonpriority creditor's name and mailing address Michael P. D'Alessio 12 Water Street Suite 204 White Plains, NY 10601 Date(s) debt was incurred <u>6/1/16</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$279,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.41	Nonpriority creditor's name and mailing address Michael Rothschild c/o AJ Clarke Real Estate 1881 Broadway New York, NY 10023 Date(s) debt was incurred <u>5/7/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.42	Nonpriority creditor's name and mailing address Nathan & Pearl Halegua c/o Jonis Realty 6 Grace Ave, 4th Fl Great Neck, NY 11021 Date(s) debt was incurred <u>5/4/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.43	Nonpriority creditor's name and mailing address Pensco Trust Company FBO Howard Rosen P.O. Box 173859 Denver, CO 80217 Date(s) debt was incurred <u>5/11/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.44	Nonpriority creditor's name and mailing address Philip Fiederlein 4 North Lane Mahopac, NY 10541 Date(s) debt was incurred <u>5/6/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.45	Nonpriority creditor's name and mailing address Ram Gupta 2123 Williamsbridge Road Bronx, NY 10461 Date(s) debt was incurred <u>5/5/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$186,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.46	Nonpriority creditor's name and mailing address Robert Rosenthal 1 Jericho Plaza Suite 201 Jericho, NY 11753 Date(s) debt was incurred <u>5/4/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$186,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	184 East 64th Street Holding LLC Name	Case number (if known) _____
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3.47	Nonpriority creditor's name and mailing address Roger Schneier 8167 Valhalla Drive Delray Beach, FL 33446 Date(s) debt was incurred <u>5/7/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.48	Nonpriority creditor's name and mailing address Ronald Garfunkel 127 Church Hill Road Washington Depot, CT 06794 Date(s) debt was incurred <u>5/8/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$186,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.49	Nonpriority creditor's name and mailing address Ross Epstein 925 Monroe Lane Hewlett Neck, NY 11598 Date(s) debt was incurred <u>5/12/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.50	Nonpriority creditor's name and mailing address S.T.V. Realty LLC Attn: Jeff Farkas P.O. Box 750443 Forest Hills, NY 11375 Date(s) debt was incurred <u>5/12/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$186,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.51	Nonpriority creditor's name and mailing address Saulycy LLC Attn: Issac Stern 220 Surrey Road Hillside, NJ 07205 Date(s) debt was incurred <u>4/29/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.52	Nonpriority creditor's name and mailing address Scott & Ella Chick 206 Adams Street Unit B Hoboken, NJ 07030 Date(s) debt was incurred <u>4/28/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.53	Nonpriority creditor's name and mailing address Scott Silberman 25 Ely Road Holmdel, NJ 07733 Date(s) debt was incurred <u>5/8/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	184 East 64th Street Holding LLC Name	Case number (if known) _____
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3.54	Nonpriority creditor's name and mailing address Sierra Real Estate LLC Attn: James Wacht 600 Madison Ave New York, NY 10022 Date(s) debt was incurred <u>5/4/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$465,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.55	Nonpriority creditor's name and mailing address Steven Engel 3817 Woodley Road NW Washington, DC 20016 Date(s) debt was incurred <u>5/9/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.56	Nonpriority creditor's name and mailing address Tina Jebaily - Post 152 Beach 139 Street Belle Harbor, NY 11694 Date(s) debt was incurred <u>4/30/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.57	Nonpriority creditor's name and mailing address Vivian Cardia 10402 Stonebridge Blvd Boca Raton, FL 33498 Date(s) debt was incurred <u>5/7/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$93,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.58	Nonpriority creditor's name and mailing address William Jebaily 81 Iron Mine Drive Staten Island, NY 10304 Date(s) debt was incurred <u>4/30/15</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$186,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Howard Rosen 4 Horizon Road # 1006 Fort Lee, NJ 07024	Line <u>3.43</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Klein Wealth Mgmt Hightower 445 Broad Hollow Rd Suite 332 Melville, NY 11747	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	184 East 64th Street Holding LLC	Case number (if known)	
	Name		
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.3	Klein Wealth Mgmt Hightower 445 Broad Hollow Rd Suite 332 Melville, NY 11747	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Klein Wealth Mgmt Hightower 445 Broad Hollow Rd Suite 332 Melville, NY 11747	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Rosenfeld & Kaplan LLP 1180 Ave of the Americas Suite 1920 New York, NY 10036	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Schwartz Sladkus Reich Greenberg & Atlas LLP 270 Madison Ave, 9th Fl New York, NY 10016	Line <u>3.38</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>9,300,000.00</u>
5c.	\$ <u>9,300,000.00</u>

Fill in this information to identify the case:

Debtor name **184 East 64th Street Holding LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name **184 East 64th Street Holding LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	1516 Realty Group LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
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2.2	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Adam Cohen	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
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2.3	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Adam Fields	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
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2.4	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Alyse Lefton	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
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Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Anita Gupta	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.6	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Anthony Bonomo Sr.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
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2.7	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Anthony Bonomo Jr.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
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2.8	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Arlene Blatt	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
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2.9	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Arnold Waldman	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
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2.10	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Barbara Fiederlein Trust,	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
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2.11	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Beverly Hazelkorn	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
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Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

Additional Page to List More Codebtors

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Column 1: Codebtor

Column 2: Creditor

2.12	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	BMG Consulting Group LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.12 <input type="checkbox"/> G _____
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2.13	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Bruce Azus	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.13 <input type="checkbox"/> G _____
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2.14	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Carol Merkel	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.14 <input type="checkbox"/> G _____
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2.15	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Chantal Pick	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.15 <input type="checkbox"/> G _____
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2.16	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Daniel Rifkin	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.16 <input type="checkbox"/> G _____
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2.17	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	David & Rita Levy	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.17 <input type="checkbox"/> G _____
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2.18	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	David Tesser	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.18 <input type="checkbox"/> G _____
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Debtor **184 East 64th Street Holding LLC**

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Additional Page to List More Codebtors

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Column 1: Codebtor

Column 2: Creditor

2.19	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Diamond Enterprises LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.19 <input type="checkbox"/> G _____
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2.20	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	East 64th Street Realty Partne	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.20 <input type="checkbox"/> G _____
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2.21	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Fiederlein Family 2012 Gift Tr	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.21 <input type="checkbox"/> G _____
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2.22	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Fiederlein Family LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.22 <input type="checkbox"/> G _____
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2.23	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Frima Edelstein	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.23 <input type="checkbox"/> G _____
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2.24	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Gamor Company LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.24 <input type="checkbox"/> G _____
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2.25	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Gerald Levy	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.25 <input type="checkbox"/> G _____
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Debtor **184 East 64th Street Holding LLC**

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Column 1: Codebtor

Column 2: Creditor

2.26	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Gregory Calabro	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.26 <input type="checkbox"/> G _____
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2.27	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Jaclyn Bonomo	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.27 <input type="checkbox"/> G _____
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2.28	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Jason Griffith	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.28 <input type="checkbox"/> G _____
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2.29	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	John Cannon	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.29 <input type="checkbox"/> G _____
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2.30	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	John Ernenwein	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.30 <input type="checkbox"/> G _____
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2.31	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Joseph Dinoia	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.31 <input type="checkbox"/> G _____
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2.32	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Julianne Bonomo	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.32 <input type="checkbox"/> G _____
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Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

Additional Page to List More Codebtors

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Column 1: Codebtor

Column 2: Creditor

2.33	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Lawrence Dolin	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.33 <input type="checkbox"/> G _____
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2.34	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Lisa West	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.34 <input type="checkbox"/> G _____
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2.35	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Marilyn Yukelson	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.35 <input type="checkbox"/> G _____
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2.36	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Mark Engel	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.36 <input type="checkbox"/> G _____
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2.37	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Matthew Engel	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.37 <input type="checkbox"/> G _____
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2.38	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Mautner-Glick Corp Profit Shar	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.38 <input type="checkbox"/> G _____
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2.39	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Michael P. D'Alessio	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.40 <input type="checkbox"/> G _____
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Debtor **184 East 64th Street Holding LLC**

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Additional Page to List More Codebtors

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Column 1: Codebtor

Column 2: Creditor

2.40	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Michael Kesselman	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.39 <input type="checkbox"/> G _____
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2.41	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Michael Rothschild	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.41 <input type="checkbox"/> G _____
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2.42	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Nathan & Pearl Halegua	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.42 <input type="checkbox"/> G _____
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2.43	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Pensco Trust Company	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.43 <input type="checkbox"/> G _____
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2.44	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Philip Fiederlein	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.44 <input type="checkbox"/> G _____
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2.45	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Ram Gupta	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.45 <input type="checkbox"/> G _____
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2.46	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Robert Rosenthal	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.46 <input type="checkbox"/> G _____
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Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

Additional Page to List More Codebtors

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Column 1: Codebtor

Column 2: Creditor

2.47	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Roger Schneier	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.47 <input type="checkbox"/> G _____
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2.48	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Ronald Garfunkel	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.48 <input type="checkbox"/> G _____
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2.49	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Ross Epstein	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.49 <input type="checkbox"/> G _____
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2.50	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	S.T.V. Realty LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.50 <input type="checkbox"/> G _____
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2.51	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Saulyc LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.51 <input type="checkbox"/> G _____
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2.52	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Scott & Ella Chick	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.52 <input type="checkbox"/> G _____
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2.53	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Scott Silberman	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.53 <input type="checkbox"/> G _____
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Debtor **184 East 64th Street Holding LLC**

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Additional Page to List More Codebtors

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Column 1: Codebtor

Column 2: Creditor

2.54	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Sierra Real Estate LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.54 <input type="checkbox"/> G _____
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2.55	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Steven Engel	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.55 <input type="checkbox"/> G _____
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2.56	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Tina Jebaily - Post	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.56 <input type="checkbox"/> G _____
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2.57	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	Vivian Cardia	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.57 <input type="checkbox"/> G _____
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2.58	Michael P. D'Alessio	265 East 66th Street Apt 28F New York, NY 10065	William Jebaily	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.58 <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name 184 East 64th Street Holding LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2018 to Filing Date

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

Unknown

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

For prior year:
From 1/01/2017 to 12/31/2017

Guaranty Payment

Unknown

For year before that:
From 1/01/2016 to 12/31/2016

Guaranty Payment

\$1,742,917.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	East 64th Street Realty Partners LLC vs. 184 East 64th Street Holding LLC, Bluestone 184 LLC, Michael Paul D'Alessio, Michael Paul Enterprises LLC & 184 East 64th Associates LLC 53547/2018		Supreme Court NY, County of Westchester	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	The Mautner-Glick Profit Corp. Sharins Plans, Individually and Deivatively on Behalf of 184 East 64th Street Holding LLC and 227 East 67th Holding LLC vs. Michael Paul D'Alessio, Michael Paul Enterprises LLC, 184 East 64th Street Holding LLC, 184 East 64th Street Associates LLC, Bluestone 184 LLC, 227 East 67th Street Holding LLC & 227 East 67th Street Associates LLC 651184/2018		Supreme Court NY, County NY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Rosen & Associates P.C. 747 Third Avenue New York, NY 10017		5/14/18	\$5,000.00
Email or website address			

Who made the payment, if not debtor?
Michael Paul Enterprises LLC

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

☒ None.Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To14.1. **12 Water Street
Suite 204
White Plains, NY 10601****4/2015 - 4/2018****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. 184 East 64th Street Associates LLC c/o Aspen Mgmt 3140 East Tremont Ave, 2nd Fl Bronx, NY 10461	Real Estate	Dates business existed EIN: 47-3709163 From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Anthony Capeci CPA 1160 East Jericho Tpke Suite 217 Huntington, NY 11743	2015 - Current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Michael P. D'Alessio	12 Water Street Suite 204 White Plains, NY 10601	Manager	1.5

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	1516 Realty Group LLC 97-77 Queens Blvd, TWR 3 Rego Park, NY 11374	7460.37	5/1/17-10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.2	Adam Cohen 48 Everett Road Demarest, NJ 07627	14920.77	5-1-17-10-1-17	Guaranteed Payments
	Relationship to debtor Member			
30.3	Adam Fields 9769 Apricot Lane Beverly Hills, CA 90210	7,460.37	5-1-17 - 10-1-17	Guaranteed Payments
	Relationship to debtor Member			
30.4	Alyse Lefton 181 East 73rd Street New York, NY 10021	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.5	Anita Gupta 2123 Williamsbridge Road Bronx, NY 10461	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.6	Anthony Bonomo Sr. 10 Walter Lane Manhasset, NY 11030	22,381.14	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.7	Anthony Bonomo Jr. 10 Walter Lane Manhasset, NY 11030	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.8	Arlene Blatt 25 Sutton Place South Apt 3N New York, NY 10022	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.9	Arnold Waldman 581 Leheigh Lane Woodmere, NY 11598	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.1 0.	Barbara Fiederlein Trust, David Fiederlein, Trustee 56 Majestic Ridge Carmel, NY 10512	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.1 1.	Beverly Hazelkorn 92 Radcliff Ave Port Washington, NY 11050	5/1/17 - 10/1/17	7,460.37	Guaranteed Payments
	Relationship to debtor Member			
30.1 2.	Bluestone 184 LLC c/o Aspen Management Group 3140 E. Tremont Ave, 2nd FL Bronx, NY 10461	231,673.00	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 3.	BMG Consulting Group LLC Attn: Bianca D'Alessio 340 East 51st St #3A New York, NY 10022	22,381.14	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.1 4.	Bruce Azus 9 Bensin Drive Melville, NY 11747	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.1 5.	Carol Merkel 323 Polaris Street Dauphin Island, AL 36528	7,460.37	5/1/17 to 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.1 6.	Chantal Pick 866 Evergreen Drive West Hempstead, NY 11552	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.1 7.	Daniel Rifkin P.O. Box 9338 Bardonia, NY 10954	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.1 8.	David & Rita Levy 25 Wren Drive Roslyn, NY 11576	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.1 9.	David Tesser 1800 Merrick Road Merrick, NY 11566	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.2 0.	Diamond Enterprises LLC 3677 East Tremont Ave Bronx, NY 10465	14,920.77	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2 1.	East 64th Street Realty Partners Attn: Cornell Pace Inc 542 Main St, 2nd Floor New Rochelle, NY 10801	149,207.67	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.2 2.	Fiederlein Family 2012 Gift Trust, B. Fiederlein Trustee 56 Majestic Ridge Carmel, NY 10512	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.2 3.	Fiederlein Family LLC Attn: David Fiederlein 56 Majestic Carmel, NY 10512	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.2 4.	Frima Edelstein 2 Larch Lane Marlboro, NJ 07746	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.2 5.	Gamor Company LLC Attn: Jamie Heiberger 589 Eight Ave, 10th FL New York, NY 10018	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.2 6.	Gerald Levy c/o Neil Levy 36 Woodmont Rd Melville, NY 11747	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.2 7.	Gregory Calabro 22 Essex Road Maplewood, NJ 07040	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2 8.	Jaclyn Bonomo 10 Walter Lane Manhasset, NY 11030	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.2 9.	Jason Griffith 66 Hillside Crescent New Rochelle, NY 10804	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.3 0.	John Cannon 15 Farmington Lane Melville, NY 11747	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.3 1.	John Ernenwein 51 Osborne Road Garden City, NY 11530	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.3 2.	Joseph Dinoia 15833 Double Eagle Trail Delray Beach, FL 33446	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.3 3.	Julianne Bonomo 10 Walter Lane Manhasset, NY 11030	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.3 4.	Lawrence Dolin 11 Sands Court Port Washington, NY 11050	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.3 5.	Lisa West 33 Gateway Drive Great Neck, NY 11021	22,381.14	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3 6.	Marilyn Yukelson 12 Angler Lane Port Washington, NY 11050	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.3 7.	Mark Engel 1 Forest Drive Port Washington, NY 11050	22,381.14	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.3 8.	Matthew Engel 19 Soundview Port Washington, NY 11050	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.3 9.	Mautner-Glick Corp Profit Shar ing Plan c/o David Parks 1345 Third Ave New York, NY 10021	22,381.14	5/1/17 -10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.4 0.	Michael Kesselman 317 Chestnut Street West Hempstead, NY 11552	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.4 1.	Michael P. D'Alessio 265 East 66th Street Apt 28F New York, NY 10065	27,884.70	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.4 2.	Michael Rothschild c/o AJ Clarke Real Estate 1881 Broadway New York, NY 10023	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.4 3.	Nathan & Pearl Halegua c/o Jonis Realty 6 Grace Ave, 4th Fl Great Neck, NY 11021	7,460.37	5/1/17 -10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.4 4.	Pensco Trust Company FBO Howard Rosen P.O. Box 173859 Denver, CO 80217	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.4 5.	Philip Fiederlein 4 North Lane Mahopac, NY 10541	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.4 6.	Ram Gupta 2123 Williamsbridge Road Bronx, NY 10461	14,920.77	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.4 7.	Robert Rosenthal 1 Jericho Plaza Suite 201 Jericho, NY 11753	14,920.77	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.4 8.	Roger Schneier 8167 Valhalla Drive Delray Beach, FL 33446	7,460.37	5/1/17-10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.4 9.	Ronald Garfunkel 127 Church Hill Road Washington Depot, CT 06794	14,920.77	5/1/17-10/1/17	Guaranteed Payments
	Relationship to debtor Member			

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.5 0.	Ross Epstein 925 Monroe Lane Hewlett Neck, NY 11598	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.5 1.	S.T.V. Realty LLC Attn: Jeff Farkas P.O. Box 750443 Forest Hills, NY 11375	14,920.77	5/1/17-10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.5 2.	Saulycy LLC Attn: Issac Stern 220 Surrey Road Hillside, NJ 07205	7,460.37	5/1/17-10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.5 3.	Scott & Ella Chick 206 Adams Street Unit B Hoboken, NJ 07030	7,460.37	5/1/17-10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.5 4.	Scott Silberman 25 Ely Road Holmdel, NJ 07733	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.5 5.	Sierra Real Estate LLC Attn: James Wacht 600 Madison Ave New York, NY 10022	37,301.91	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.5 6.	Steven Engel 3817 Woodley Road NW Washington, DC 20016	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			

Debtor **184 East 64th Street Holding LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.5 7.	Tina Jebaily - Post 152 Beach 139 Street Belle Harbor, NY 11694	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.5 8.	Vivian Cardia 10402 Stonebridge Blvd Boca Raton, FL 33498	7,460.37	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			
30.5 9.	William Jebaily 81 Iron Mine Drive Staten Island, NY 10304	14,920.77	5/1/17 - 10/1/17	Guaranteed Payments
	Relationship to debtor Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 7, 2018****/s/ Michael P. D'Alessio**

Signature of individual signing on behalf of the debtor

Michael P. D'Alessio

Printed name

Position or relationship to debtor **Manager**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of New York

In re **184 East 64th Street Holding LLC**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	5,000.00
Prior to the filing of this statement I have received	\$	5,000.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Michael Paul Enterprises LLC**

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify): **N/A**

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

N/A

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 7, 2018

Date

/s/ Sanford P. Rosen

Sanford P. Rosen (SR-4966)

Signature of Attorney

Rosen & Associates, P.C.

747 Third Avenue

Floor 20

New York, NY 10017-2803

(212) 223-1100 Fax: (212) 223-1102

srosen@rosenpc.com

Name of law firm

**United States Bankruptcy Court
Southern District of New York**

In re **184 East 64th Street Holding LLC**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 7, 2018**

/s/ Michael P. D'Alessio

Michael P. D'Alessio/Manager

Signer/Title

1516 REALTY GROUP LLC
97-77 QUEENS BLVD, TWR 3
REGO PARK, NY 11374

ADAM COHEN
48 EVERETT ROAD
DEMAREST, NJ 07627

ADAM FIELDS
9769 APRICOT LANE
BEVERLY HILLS, CA 90210

ALYSE LEFTON
181 EAST 73RD STREET
NEW YORK, NY 10021

ANITA GUPTA
2123 WILLIAMSBRIDGE ROAD
BRONX, NY 10461

ANTHONY BONOMO JR.
10 WALTER LANE
MANHASSET, NY 11030

ANTHONY BONOMO SR.
10 WALTER LANE
MANHASSET, NY 11030

ARLENE BLATT
25 SUTTON PLACE SOUTH
APT 3N
NEW YORK, NY 10022

ARNOLD WALDMAN
581 LEHEIGH LANE
WOODMERE, NY 11598

BARBARA FIEDERLEIN TRUST,
DAVID FIEDERLEIN, TRUSTEE
56 MAJESTIC RIDGE
CARMEL, NY 10512

BEVERLY HAZELKORN
92 RADCLIFF AVE
PORT WASHINGTON, NY 11050

BMG CONSULTING GROUP LLC
ATTN: BIANCA D'ALESSIO
340 EAST 51ST ST #3A
NEW YORK, NY 10022

BRUCE AZUS
9 BENSIN DRIVE
MELVILLE, NY 11747

CAROL MERKEL
323 POLARIS STREET
DAUPHIN ISLAND, AL 36528

CHANTAL PICK
866 EVERGREEN DRIVE
WEST HEMPSTEAD, NY 11552

DANIEL RIFKIN
P.O. BOX 9338
BARDONIA, NY 10954

DAVID & RITA LEVY
25 WREN DRIVE
ROSLYN, NY 11576

DAVID TESSER
1800 MERRICK ROAD
MERRICK, NY 11566

DIAMOND ENTERPRISES LLC
3677 EAST TREMONT AVE
BRONX, NY 10465

EAST 64TH STREET REALTY PARTNE
RS ATTN: CORNELL PACE INC
542 MAIN ST, 2ND FLOOR
NEW ROCHELLE, NY 10801

FIEDERLEIN FAMILY 2012 GIFT TR
UST, B. FIEDERLEIN TRUSTEE
56 MAJESTIC RIDGE
CARMEL, NY 10512

FIEDERLEIN FAMILY LLC
ATTN: DAVID FIEDERLEIN
56 MAJESTIC
CARMEL, NY 10512

FRIMA EDELSTEIN
2 LARCH LANE
MARLBORO, NJ 07746

GAMOR COMPANY LLC
ATTN: JAMIE HEIBERGER
589 EIGHT AVE, 10TH FL
NEW YORK, NY 10018

GERALD LEVY
C/O NEIL LEVY
36 WOODMONT RD
MELVILLE, NY 11747

GREGORY CALABRO
22 ESSEX ROAD
MAPLEWOOD, NJ 07040

HOWARD ROSEN
4 HORIZON ROAD # 1006
FORT LEE, NJ 07024

JACLYN BONOMO
10 WALTER LANE
MANHASSET, NY 11030

JASON GRIFFITH
66 HILLSIDE CRESCENT
NEW ROCHELLE, NY 10804

JOHN CANNON
15 FARMINGTON LANE
MELVILLE, NY 11747

JOHN ERNENWEIN
51 OSBORNE ROAD
GARDEN CITY, NY 11530

JOSEPH DINOIA
15833 DOUBLE EAGLE TRAIL
DELRAY BEACH, FL 33446

JULIANNE BONOMO
10 WALTER LANE
MANHASSET, NY 11030

KLEIN WEALTH MGMT HIGHTOWER
445 BROAD HOLLOW RD
SUITE 332
MELVILLE, NY 11747

LAWRENCE DOLIN
11 SANDS COURT
PORT WASHINGTON, NY 11050

LISA WEST
33 GATEWAY DRIVE
GREAT NECK, NY 11021

MARILYN YUKELSON
12 ANGLER LANE
PORT WASHINGTON, NY 11050

MARK ENGEL
1 FOREST DRIVE
PORT WASHINGTON, NY 11050

MATTHEW ENGEL
19 SOUNDVIEW
PORT WASHINGTON, NY 11050

MAUTNER-GLICK CORP PROFIT SHAR
ING PLAN C/O DAVID PARKS
1345 THIRD AVE
NEW YORK, NY 10021

MICHAEL KESSELMAN
317 CHESTNUT STREET
WEST HEMPSTEAD, NY 11552

MICHAEL P. D'ALESSIO
12 WATER STREET
SUITE 204
WHITE PLAINS, NY 10601

MICHAEL P. D'ALESSIO
265 EAST 66TH STREET
APT 28F
NEW YORK, NY 10065

MICHAEL ROTHSCHILD
C/O AJ CLARKE REAL ESTATE
1881 BROADWAY
NEW YORK, NY 10023

NATHAN & PEARL HALEGUA
C/O JONIS REALTY
6 GRACE AVE, 4TH FL
GREAT NECK, NY 11021

PENSCO TRUST COMPANY
FBO HOWARD ROSEN
P.O. BOX 173859
DENVER, CO 80217

PHILIP FIEDERLEIN
4 NORTH LANE
MAHOPAC, NY 10541

RAM GUPTA
2123 WILLIAMSBRIDGE ROAD
BRONX, NY 10461

ROBERT ROSENTHAL
1 JERICO PLAZA
SUITE 201
JERICO, NY 11753

ROGER SCHNEIER
8167 VALHALLA DRIVE
DELRAY BEACH, FL 33446

RONALD GARFUNKEL
127 CHURCH HILL ROAD
WASHINGTON DEPOT, CT 06794

ROSENFELD & KAPLAN LLP
1180 AVE OF THE AMERICAS
SUITE 1920
NEW YORK, NY 10036

ROSS EPSTEIN
925 MONROE LANE
HEWLETT NECK, NY 11598

S.T.V. REALTY LLC
ATTN: JEFF FARKAS
P.O. BOX 750443
FOREST HILLS, NY 11375

SAULYCO LLC
ATTN: ISSAC STERN
220 SURREY ROAD
HILLSIDE, NJ 07205

SCHWARTZ SLADKUS REICH GREENBERG & ATLAS LLP
270 MADISON AVE, 9TH FL
NEW YORK, NY 10016

SCOTT & ELLA CHICK
206 ADAMS STREET
UNIT B
HOBOKEN, NJ 07030

SCOTT SILBERMAN
25 ELY ROAD
HOLMDEL, NJ 07733

SIERRA REAL ESTATE LLC
ATTN: JAMES WACHT
600 MADISON AVE
NEW YORK, NY 10022

STEVEN ENGEL
3817 WOODLEY ROAD NW
WASHINGTON, DC 20016

TINA JEBAILY - POST
152 BEACH 139 STREET
BELLE HARBOR, NY 11694

VIVIAN CARDIA
10402 STONEBRIDGE BLVD
BOCA RATON, FL 33498

WILLIAM JEBAILY
81 IRON MINE DRIVE
STATEN ISLAND, NY 10304

**United States Bankruptcy Court
Southern District of New York**

In re **184 East 64th Street Holding LLC**

Debtor(s)

Case No.

Chapter

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **184 East 64th Street Holding LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 7, 2018

Date

/s/ Sanford P. Rosen

Sanford P. Rosen (SR-4966)

Signature of Attorney or Litigant

Counsel for **184 East 64th Street Holding LLC**

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